

## **Gluhend India Private Limited**

(A Sage Group Company)

Corporate Office: 346, F. I. E. Patparganj,

Delhi - 110 092, INDIA Tel: 011-48464300

E-mail: info@sagemetals.co.in

CIN - U74994MH2017FTC303216



**30<sup>th</sup> June 2023**

The Listing Department  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai – 400001

Dear Sir / Madam

**Sub: Application for approval for amendment to the terms of 6350 (Six Thousand Three Hundred and Fifty) non-convertible debentures of nominal value of INR 500,000 (Indian Rupees Five Hundred Thousand only) each, amounting to INR 3175,000,000 (Indian Rupees Three Thousand One Hundred and Seventy Five Million only) (having original ISIN INE744Z07019 and current ISIN INE744Z07027) issued by Gluhend India Private Limited and listed on the debt market segment of the BSE Limited under Regulation 59 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“LODR Regulations”)**

### **1. Background:**

- 1.1. We, Gluhend India Private Limited (“**GIPL**”), are a company incorporated under the provisions of the Companies Act, 2013 and having our registered office at 23, Floor-2, Plot-59/61, Arsiwala Mansion Nathalal Parikh Marg, Colaba, Mumbai – 400005.
- 1.2. GIPL has issued and allotted 6350 (Six Thousand Three Hundred and Fifty) listed, non-convertible debentures (“**NCDs**”) of nominal value of INR 500,000 (Indian Rupees Five Hundred Thousand only) each, amounting to INR 3175,000,000 (Indian Rupees Three Thousand One Hundred and Seventy Five Million only) to two identified foreign portfolio investors (“**Debenture Holders**”) pursuant to a debenture trust deed dated 11 March 2018, as amended on 11 March 2021 and as amended and restated by the amendment and restatement deed dated 28 July 2022 (together, the “**Debenture Trust Deed**”) executed *inter alia* between GIPL and Vistra ITCL (India) Limited (“**Debenture Trustee**”). Unless otherwise defined in this letter, all capitalized terms will have the meanings assigned to them in the Debenture Trust Deed, as amended, modified, or revised from time to time.
- 1.3. GIPL has re-negotiated certain terms of the NCDs with the Debenture Holders. To give effect to the proposed changes, the Company and Obligors propose to execute an amendment deed to amend the Debenture Trust Deed (“**Second Amendment Deed**”) and such other amendments to Debenture Documents (“**Amendment Documents**”) as are required for amending the terms of the said NCDs and to give effect to the re-negotiated terms, subject to requisite approvals as required under Regulation 59 of the LODR Regulations.
- 1.4. In this regard, the Board of Directors of GIPL, in their meeting held on 27 June 2023, approved the draft of the Second Amendment Deed and other Amendment Documents.

**Gluhend India Private Limited**

(A Sage Group Company)

Corporate Office: 346, F. I. E. Patparganj,

Delhi - 110 092, INDIA Tel: 011-48464300

E-mail: info@sagemetals.co.in

CIN - U74994MH2017FTC303216



1.5. We further confirm the following:

- (i) GIPL is in compliance with the applicable provisions of Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 as on date.
- (ii) GIPL is in compliance with the applicable provisions of the Companies Act, 2013 and other applicable laws.
- (iii) GIPL is in compliance with the applicable provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as on date, except as mentioned under Annexure I of Annexure 6.
- (iv) GIPL is in compliance with change in the guidelines, regulations, directions of the Exchange, documentary requirements from time to time.

**2. Purpose of the Application:**

2.1. This application is submitted in terms of Regulation 59(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015 to seek the approval of BSE Limited for carrying out material modifications to the terms of the NCDs. Proposed material change to the terms of the NCDs is set out below.

S. No.	Terms	Existing Terms	Proposed Revised Terms
1.	Final Redemption Date	30 June 2023	14 July 2023

**3. Supporting Documents:**

3.1. The following documents are enclosed with this Application:

- (i) Debenture Trustee's approval for changing terms of the NCDs (enclosed as Annexure 1);
- (ii) Approval of Debenture Holders for changing terms of the NCDs (enclosed as Annexure 2);
- (iii) Certificate from a PCS, certifying that the Debenture Holders have provided their consent for changing terms of the NCDs (enclosed as Annexure 3);
- (iv) Acknowledgement received from the Debenture Trustee to the request letter issued by the Company to the Debenture Trustee requesting for the approval and explaining the exact reason for restructuring the terms of the NCDs (enclosed as Annexure 4);

**Gluhend India Private Limited**  
(A Sage Group Company)

**Corporate Office:** 346, F. I. E. Patparganj,  
Delhi - 110 092, INDIA Tel: 011-48464300  
E-mail: info@sagemetals.co.in  
CIN - U74994MH2017FTC303216

---



- (v) Board resolution of the Company approving the proposed amendment to the terms of the NCDs (enclosed as Annexure 5);
- (vi) Undertaking issued by the Company Secretary of the Company (enclosed as Annexure 6);
- (vii) Confirmation mail w.r.t. change in ISIN received from the depository (enclosed as Annexure 7); and
- (viii) Proof of payment of restructuring fees (enclosed as Annexure 8).

We request you to kindly take the above on record and grant your final approval for the modifications to the terms of the NCDs.

**For GLUHEND INDIA PRIVATE LIMITED**

Digitally signed  
by Jitasha  
Grover  
Date: 2023.06.30  
14:09:26 +05'30'

**Jitasha Grover**  
**Company Secretary**  
**Memb No. 37424**

Ref. No.: DT/23-24/3316

Date: 30 June 2023

To

Gluhend India Private Limited  
23, Floor - 2, Plot-59/61  
Arsiwala Mansion, Nathalal Parikh Marg  
Colaba, Mumbai – 400005

**Subject: Proposed amendment to the terms of 6350 (Six Thousand Three Hundred and Fifty) non-convertible debentures (“NCDs”) of nominal value of INR 500,000 (Indian Rupees Five Hundred Thousand only) each, amounting to INR 3175,000,000 (Indian Rupees Three Thousand One Hundred and Seventy Five Million only) (having original ISIN INE744Z07019 and current ISIN INE744Z07027) issued by Gluhend India Private Limited (“GIPL” or “Company”) and listed on the debt market segment of the Bombay Stock Exchange**

Dear Sir / Madam

- (1) We refer to the NCDs issued and allotted by GIPL pursuant to a debenture trust deed dated 11 March 2018, as amended on 11 March 2021 and as amended and restated by the amendment and restatement deed dated 28 July 2022 (together, the “**Debenture Trust Deed**”) executed *inter alia* between GIPL and Vistra ITCL (India) Limited (“**Debenture Trustee**”) and refer to the request letter dated 29 June 2023 from GIPL to us as the Debenture Trustee (“**Request Letter**”). For the purposes of this letter, any capitalized term used in this letter but not specifically defined shall have the meaning assigned to it under the Debenture Trust Deed as amended, modified, or revised from time to time.
- (2) In relation to this, we, in our capacity as Debenture Trustee and based on the consent letters each dated 29 June 2023 (copies enclosed in Annexure A and Annexure B) from the Debenture Holders, hereby grant our in-principle approval to GIPL to commence the process in respect of the following:
  - (a) extension of the final redemption date of the NCDs as reflected in Annexure C;
  - (b) amendment of the Debenture Trust Deed and other documents, if any, to reflect the terms specified in Annexure C, which have been also set out in the Request Letter; and
  - (c) approaching / making applications to the relevant stock exchanges, depositories and other authorities in connection with sub-paragraph (a) and (b) above.
- (3) Our approval specified in paragraph (2) above is subject to the fulfilment of the following conditions:
  - (a) the Debenture Trust Deed and other Debenture Documents are amended or amended and restated in the form and manner agreed with us and to our satisfaction;

Registered office:  
The IL&FS Financial Centre,  
Plot No. C- 22, G Block, 6th Floor  
Bandra Kurla Complex, Bandra (East),  
Mumbai 400051, India

Corporate office :  
The Qube, 6th floor, 602 Tel : +91 22 2850 0028  
A wing Hasan pada road , Fax : +9122 2850 0029  
Mittal industrial estate MarcEmail: [mumbai@vistra.com](mailto:mumbai@vistra.com)  
Andheri (East) Mumbai 4000www.vistraitcl.com Corporate Identity Number (CIN):U66020MH1995PLC095507




Vistra ITCL (India) Limited  
Corporate Identity Number (CIN):U66020MH1995PLC095507

- (b) the Bombay Stock Exchange providing its approval for proposed material amendments to terms of the NCDs as specified in Annexure C; and
- (c) the final approval of the Debenture Holders (to be provided in the absolute discretion of the Debenture Holders) being provided.

Yours faithfully,

Signed and delivered for and on behalf of



Vistra ITCL (India) Limited

Name: Sandesh Vaidya

Designation: AVP



Annexure A

Consent letter from Koi Structured Credit Pte Limited

*[Separately attached]*



Registered office:  
The IL&FS Financial Centre,  
Plot No. C- 22, G Block, 6th Floor  
Bandra Kurla Complex, Bandra (East),  
Mumbai 400051, India

Corporate office :  
The Qube, 6th floor, 602 Tel : +91 22 2850 0028  
A wing Hasan pada road , Fax : +9122 2850 0029  
Mittal industrial estate MarcEmail: [mumbai@vistra.com](mailto:mumbai@vistra.com)  
Andheri (East) Mumbai 400040 [www.vistraitcl.com](http://www.vistraitcl.com)

Vistra ITCL (India) Limited  
Corporate Identity Number (CIN):U66020MH 1995PLC095507

Annexure B

Consent letter from Credit Opportunities II Pte. Limited

[Separately attached]



Registered office:  
The IL&FS Financial Centre,  
Plot No. C- 22, G Block, 6th Floor  
Bandra Kurla Complex, Bandra (East),  
Mumbai 400051, India

Corporate office :  
The Qube, 6th floor, 602 Tel : +91 22 2850 0028  
A wing Hasan pada road , Fax : +9122 2850 0029  
Mittal industrial estate MarcEmail: [mumbai@vistra.com](mailto:mumbai@vistra.com)  
Andheri (East) Mumbai 4000[www.vistraitcl.com](http://www.vistraitcl.com) Corporate Identity Number (CIN):U66020MH1995PLC095507

Vistra ITCL (India) Limited  
Corporate Identity Number (CIN):U66020MH1995PLC095507

## Annexure C

## Material modifications to the terms of the NCDs

Sl. No	Terms	Existing Terms	Proposed Revised Terms
1.	Final Redemption Date	30 June 2023	14 July 2023



Registered office:  
The IL&FS Financial Centre,  
Plot No. C- 22, G Block, 6th Floor  
Bandra Kurla Complex, Bandra (East),  
Mumbai 400051, India

Corporate office :  
The Qube, 6th floor, 602 Tel : +91 22 2850 0028  
A wing Hasan pada road , Fax : +9122 2850 0029  
Mittal industrial estate MarcEmail: [mumbai@vistra.com](mailto:mumbai@vistra.com)  
Andheri (East) Mumbai 400040 [www.vistraitcl.com](http://www.vistraitcl.com) Corporate Identity Number (CIN):U66020MH 1995PLC095507

Vistra ITCL (India) Limited  
Corporate Identity Number (CIN):U66020MH 1995PLC095507



Date: 29 June 2023

To

Vistra ITCL (India) Limited  
IL&FS Financial Centre,  
Plot No. C-22, G-Block,  
Bandra Kurla Complex, Bandra (East),  
Mumbai – 400051

**Subject: Proposed amendment to the terms of 6350 (Six Thousand Three Hundred and Fifty) non-convertible debentures (“NCDs”) of nominal value of INR 500,000 (Indian Rupees Five Hundred Thousand only) each, amounting to INR 3175,000,000 (Indian Rupees Three Thousand One Hundred and Seventy Five Million only) (having original ISIN INE744Z07019 and current ISIN INE744Z07027) issued by Gluhend India Private Limited (“GIPL” or the “Company”) and listed on the debt market segment of the Bombay Stock Exchange.**

Dear Sir / Madam

- (1) We, the undersigned, being the holder of 6350 (Six Thousand Three Hundred and Fifty) NCDs issued and allotted by GIPL, pursuant to a debenture trust deed dated 11 March 2018, as amended on 11 March 2021 and as amended and restated by the amendment and restatement deed dated 28 July 2022 (together, the “**Debenture Trust Deed**”) executed *inter alia* between GIPL and Vistra ITCL (India) Limited (“**Debenture Trustee**”), refer to the request letter dated 29 June 2023 from GIPL to the Debenture Trustee (“**Request Letter**”) and consequent request made to us by the Debenture Trustee for seeking our consent for the proposed amendment to the terms of the NCDs. The material terms of the proposed amendments as set out in the Request Letter are set out below.

Sl. No	Terms	Existing Terms	Proposed Revised Terms
1.	Final Redemption Date	30 June 2023	14 July 2023

- (2) Subject to the conditions specified in paragraph (3), we hereby grant our in-principle approval to GIPL to commence the process in respect of the following:
- (a) extension of the final redemption date of the NCDs as reflected in Sl. No. 1 of the table in paragraph 1 above;
  - (b) amendment of the Debenture Trust Deed and other documents, if any, to reflect the terms specified in paragraph 1 above; and

- 
- (c) approaching / making applications to the relevant stock exchanges, depositories and other authorities in connection with sub-paragraph (a) and (b) above.
- (3) Our approval specified in paragraph (2) above is subject to the fulfilment of the following conditions:
- (a) the Debenture Trust Deed and other documents, if any, are amended or amended and restated in the form and manner agreed with us and to our satisfaction;
  - (b) the Bombay Stock Exchange providing its approval for proposed material amendments to the terms of the NCDs as specified in paragraph 1 above; and
  - (c) the final approval of the Debenture Holders (to be provided in the absolute discretion of the Debenture Holders) being provided.
- (4) For the purposes of this letter, any capitalized term used in this letter but not specifically defined shall have the meaning assigned to it under the Debenture Trust Deed as amended, modified, or revised from time to time.

Yours faithfully,

Signed and delivered for and on behalf of  
**Koi Structured Credit Pte Limited**



N. Mohd. Azwan

---

Date : 29 June 2023

Place : Singapore

18 Robinson Road  
#17-02, 18 Robinson  
Singapore 048547  
Phone: +65 6653 1000  
Fax: +65 6604 6505

Date: 29 June 2023

To

Vistra ITCL (India) Limited  
IL&FS Financial Centre,  
Plot No. C-22, G-Block,  
Bandra Kurla Complex, Bandra (East),  
Mumbai – 400051

**Subject: Proposed amendment to the terms of 6350 (Six Thousand Three Hundred and Fifty) non-convertible debentures (“NCDs”) of nominal value of INR 500,000 (Indian Rupees Five Hundred Thousand only) each, amounting to INR 3175,000,000 (Indian Rupees Three Thousand One Hundred and Seventy Five Million only) (having original ISIN INE744Z07019 and current ISIN INE744Z07027) issued by Gluhend India Private Limited (“GIPL” or the “Company”) and listed on the debt market segment of the Bombay Stock Exchange.**

Dear Sir / Madam

- (1) We, the undersigned, being the holder of 6350 (Six Thousand Three Hundred and Fifty) NCDs issued and allotted by GIPL pursuant to a debenture trust deed dated 11 March 2018, as amended on 11 March 2021 and as amended and restated by the amendment and restatement deed dated 28 July 2022 (together, the “**Debenture Trust Deed**”) executed *inter alia* between GIPL and Vistra ITCL (India) Limited (“**Debenture Trustee**”), refer to the request letter dated 29 June 2023 from GIPL to the Debenture Trustee (“**Request Letter**”) and consequent request made to us by the Debenture Trustee for seeking our consent for the proposed amendment to the terms of the NCDs. The material terms of the proposed amendments as set out in the Request Letter are set out below.

Sl. No	Terms	Existing Terms	Proposed Revised Terms
1.	Final Redemption Date	30 June 2023	14 July 2023

- (2) Subject to the conditions specified in paragraph (3), we hereby grant our in-principle approval to GIPL to commence the process in respect of the following:
- (a) extension of the final redemption date of the NCDs as reflected in Sl. No. 1 of the table in paragraph 1 above;
  - (b) amendment of the Debenture Trust Deed and other documents, if any, to reflect the terms specified in paragraph 1 above; and

**Credit Opportunities II Pte. Limited**  
*Company Registration No.: 201531139D*

18 Robinson Road  
#17-02, 18 Robinson  
Singapore 048547  
Phone: +65 6653 1000  
Fax: +65 6604 6505

- (c) approaching / making applications to the relevant stock exchanges, depositories and other authorities in connection with sub-paragraph (a) and (b) above.
- (3) Our approval specified in paragraph (2) above is subject to the fulfilment of the following conditions:
- (a) the Debenture Trust Deed and other documents, if any, are amended or amended and restated in the form and manner agreed with us and to our satisfaction;
  - (b) the Bombay Stock Exchange providing its approval for proposed material amendments to the terms of the NCDs as specified in paragraph 1 above; and
  - (c) the final approval of the Debenture Holders (to be provided in the absolute discretion of the Debenture Holders) being provided.
- (4) For the purposes of this letter, any capitalized term used in this letter but not specifically defined shall have the meaning assigned to it under the Debenture Trust Deed as amended, modified, or revised from time to time.

Yours faithfully,

Signed and delivered for and on behalf of

**Credit Opportunities II Pte. Limited**



---

Date : 29 June 2023

Place : Singapore



# Arun Kumar Gupta & Associates

COMPANY SECRETARIES

To  
The Listing Department  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai – 400001

30<sup>th</sup> June 2023

Dear Sir / Madam,

**SUB: Amendment to the terms of non-convertible debentures issued by Gluhend India Private Limited (“GIPL”/ “Company”) and listed on the debt market segment of the Bombay Stock Exchange**


We hereby state as follows:

1. We understand that GIPL has issued and allotted 6350 (Six Thousand Three Hundred and Fifty) listed, non-convertible debentures (“NCDs”) of nominal value of INR 500,000 (Indian Rupees Five Hundred Thousand only) each, amounting to INR 3175,000,000 (Indian Rupees Three Thousand One Hundred and Seventy Five Million only) to two identified foreign portfolio investors (“**Debenture Holders**”) pursuant to a debenture trust deed dated 11 March 2018, as amended on 11 March 2021 and as amended and restated by the amendment and restatement deed dated 28 July 2022 (together, the “**Debenture Trust Deed**”) executed *inter alia* between GIPL and Vistra ITCL (India) Limited (“**Debenture Trustee**”). Unless otherwise defined in this letter, all capitalized terms will have the meanings assigned to them in the Debenture Trust Deed, as amended, modified, or revised from time to time.
2. GIPL proposes to restructure the terms of the NCDs with the Debenture Holders. In this regard, GIPL has requested the Debenture Holders to provide their consent for the amendment of the terms of the NCDs to capture the restructuring conditions. The existing as well as the revised terms of the NCDs are set out below.

Sl. No	Terms	Existing Terms	Revised Terms
1.	Final Redemption Date	30 June 2023	14 July 2023

3. We have been provided the consent letter dated 29 June 2023 provided by Koi Structured Credit Pte Limited and consent letter dated 29 June 2023 provided by Credit Opportunities II Pte. Limited (together the “**Consent Letters**”) whereunder the Debenture Holders have provided their in-principle consent to the restructured terms mentioned above.
4. We hereby certify that the Consent Letters have been appropriately issued by the Debenture Holders under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other applicable laws.

For **ARUN KUMAR GUPTA & ASSOCIATES**  
**COMPANY SECRETARIES**

  
(ARUN KUMAR GUPTA)  
FCS: 5551, CP: 5086  
UDIN: F005551E000524817  
Date: 30.06.2023  
Place: Delhi



**Gluhend India Private Limited**

(A Sage Group Company)

Corporate Office: 346, F. I. E. Patparganj,

Delhi - 110 092, INDIA Tel: 011-48464300

E-mail: info@sagemetals.co.in

CIN - U74994MH2017FTC303216



29<sup>th</sup> June 2023

Vistra (ITCL) India Limited  
IL&FS Financial Centre,  
Plot No. C-22, G-Block,  
Bandra Kurla Complex, Bandra (East),  
Mumbai – 400051

**Sub: Request for consent for proposed modification in terms of the non-convertible debentures issued by Gluhend India Private Limited (“GIPL”)**

Dear Sir / Madam

1. We refer to 6350 (Six Thousand Three Hundred and Fifty) listed, non-convertible debentures (“NCDs”) of nominal value of INR 500,000 (Indian Rupees Five Hundred Thousand only) each, amounting to INR 3175,000,000 (Indian Rupees Three Thousand One Hundred and Seventy Five Million only) to two identified foreign portfolio investors (“**Debenture Holders**”) pursuant to a debenture trust deed dated 11 March 2018, as amended on 11 March 2021 and as amended and restated by the amendment and restatement deed dated 28 July 2022 (together, the “**Debenture Trust Deed**”) executed *inter alia* between GIPL and Vistra ITCL (India) Limited (“**Debenture Trustee**”). The NCDs are listed on the Bombay Stock Exchange. Unless otherwise defined in this letter, all capitalized terms will have the meanings assigned to them in the Debenture Trust Deed, as amended, modified, or revised from time to time.
2. Pursuant to the discussions between the Company and the Debenture Holders, the Company proposes to modify the terms of the NCDs.
3. In this regard, please see below the material changes to the terms of the NCDs, which have been approved by the Board of Directors of the Company in their meeting held on 27 June 2023, subject to receiving further approval from you and the Bombay Stock Exchange (where the NCDs are listed) in this regard:

Sl. No	Terms	Existing Terms	Proposed Revised Terms
1.	Final Redemption Date	30 June 2023	14 July 2023

**Gluhend India Private Limited**  
(A Sage Group Company)

**Corporate Office:** 346, F. I. E. Patparganj,  
Delhi - 110 092, INDIA Tel: 011-48464300  
E-mail: info@sagemetals.co.in  
CIN - U74994MH2017FTC303216



The Company now requests you to provide your consent for the aforementioned modifications to the terms of the NCDs.

We enclose herewith a certified true copy of the Board Resolution passed on 27<sup>th</sup> June 2023, approving the proposed changes.

**For GLUHEND INDIA PRIVATE LIMITED**

**Jitasha Grover** Digitally signed  
by Jitasha Grover  
Date: 2023.06.29  
15:46:22 +05'30'

**Jitasha Grover**  
**Company Secretary**  
**Member No: 37424**

Acknowledged as received:

**For Vistra ITCL (India) Limited**

**SANDESH**  
**SUBHASH VAIDYA** Digitally signed by: SANDESH SUBHASH  
VAIDYA  
DN: CN = SANDESH SUBHASH VAIDYA  
email = SANDESH.VAIDYA@VISTRA.  
COM C = IN O = Personal  
Date: 2023.06.30 11:45:11 +05'30'

**Name:**  
**Designation: Authorised Signatory**

**CERTIFIED TRUE COPY OF THE MINUTES OF THE MEETING OF THE BOARD OF DIRECTORS OF GLUHEND INDIA PRIVATE LIMITED (“COMPANY”) HELD ON TUESDAY, THE 27th OF JUNE 2023 THROUGH VIDEO CONFERENCING AT THE CORPORATE OFFICE OF THE COMPANY SITUATED AT 346, F.I.E., PATPARGANJ, DELHI - 110092 AT 05:00 P.M. (IST) AND CONCLUDED AT 05:20 P.M. (IST)**

**APPROVE MODIFICATIONS TO THE TERMS OF NON-CONVERTIBLE DEBENTURES (NCDs) AND EXECUTION OF AMENDMENT DEED TO THE DEBENTURE TRUST DEED**

The Board of Directors (“**Board**”) have been informed that the Company has re-negotiated the terms of 6350 non-convertible debentures (“**NCDs**”) of original nominal value of INR 500,000 each, amounting to INR 3,175,000,000 issued by the Company, pursuant to a debenture trust deed dated 11 March 2018, as amended on 11 March 2021 and as amended and restated by the amendment and restatement deed dated 28 July 2022 (together, the “**Debenture Trust Deed**”) executed inter alia between Gluhend India Private Limited (“**GIPL**”) and Vistra ITCL (India) Limited (“**Debenture Trustee**”), to the holders of the NCDs (“**Debenture Holders**”). In view of the aforesaid and to give effect to the same, the Company intends to execute an amendment deed to the Debenture Trust Deed.

The amendment deed shall reflect inclusion of the following material changes to terms of the NCDs under the Debenture Trust Deed, as agreed between the Company and the Debenture Holders.

Sl. No	Terms	Existing Terms	Revised Terms
1.	Final Redemption Date	30 June 2023	14 July 2023

Having carefully considered the terms of the draft amendment document to the Debenture Trust Deed and other related documents placed before the Board, the Board unanimously passed the following resolution:

“**RESOLVED THAT** the Board be and hereby approves the execution of the amendment deed to the Debenture Trust Deed (“**Amendment Deed**”), to reflect the key changes stated in the table above (in addition to other agreed changes) subject to the approval of the Debenture Holders, Debenture Trustee and the Bombay Stock Exchange where the debt securities are listed, as required under Regulation 59 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

**RESOLVED FURTHER THAT** the draft of the Amendment Deed which has been placed before the Board be and is hereby approved.

**RESOLVED ALSO THAT** the Directors and the Company Secretary of the Company be and are hereby severally authorised to do all such acts as may be necessary, proper and expedient to give effect to the resolution.



**Gluhend India Private Limited**  
(A Sage Group Company)

**Corporate Office:** 346, F. I. E. Patparganj,  
Delhi - 110 092, INDIA Tel: 011-48464300  
E-mail: info@sagemetals.co.in  
CIN - U74994MH2017FTC303216



**RESOLVED ALSO THAT** any of the following authorised persons, namely:

- (i) Michael Rakiter, Director
- (ii) Sanjay Kumar Sanghooe, Director
- (iii) Matthew Constantino, Director
- (iv) Madhur Aneja, Managing Director
- (v) Sandeep Chotia, Director
- (vi) Jitasha Grover, Company Secretary

are hereby severally authorised to execute the aforesaid Amendment Deed to the Debenture Trust Deed and such other documents, including any modification / alteration / amendments thereto, as may be required and to do all necessary acts which are required, consequential or deemed expedient for amending the terms of the NCDs, including, but not limited to, making an application to the Debenture Trustee, the Debenture Holders, the stock exchange and all other relevant authorities, if any, for their approval for the proposed amendments and making all such filings as may be necessary.

**RESOLVED ALSO THAT** a copy of this resolution duly certified by any Director or Company Secretary of the Company be given to the Debenture Trustee, the Debenture Holders and the stock exchange or any other statutory authority, if required, for their reference.”

**Certified True Copy**  
**FOR GLUHEND INDIA PRIVATE LIMITED**

**Jitasha Grover** Digitally signed  
by Jitasha Grover  
Date: 2023.06.29  
15:45:30 +05'30'

**Jitasha Grover**  
**Company Secretary**  
**Mem. No. – 37424**

**CERTIFIED TRUE COPY OF THE MINUTES OF THE MEETING OF THE BOARD OF DIRECTORS OF GLUHEND INDIA PRIVATE LIMITED (“COMPANY”) HELD ON TUESDAY, THE 27th OF JUNE 2023 THROUGH VIDEO CONFERENCING AT THE CORPORATE OFFICE OF THE COMPANY SITUATED AT 346, F.I.E., PATPARGANJ, DELHI - 110092 AT 05:00 P.M. (IST) AND CONCLUDED AT 05:20 P.M. (IST)**

**APPROVE MODIFICATIONS TO THE TERMS OF NON-CONVERTIBLE DEBENTURES (NCDs) AND EXECUTION OF AMENDMENT DEED TO THE DEBENTURE TRUST DEED**

The Board of Directors (“**Board**”) have been informed that the Company has re-negotiated the terms of 6350 non-convertible debentures (“**NCDs**”) of original nominal value of INR 500,000 each, amounting to INR 3,175,000,000 issued by the Company, pursuant to a debenture trust deed dated 11 March 2018, as amended on 11 March 2021 and as amended and restated by the amendment and restatement deed dated 28 July 2022 (together, the “**Debenture Trust Deed**”) executed inter alia between Gluhend India Private Limited (“**GIPL**”) and Vistra ITCL (India) Limited (“**Debenture Trustee**”), to the holders of the NCDs (“**Debenture Holders**”). In view of the aforesaid and to give effect to the same, the Company intends to execute an amendment deed to the Debenture Trust Deed.

The amendment deed shall reflect inclusion of the following material changes to terms of the NCDs under the Debenture Trust Deed, as agreed between the Company and the Debenture Holders.

Sl. No	Terms	Existing Terms	Revised Terms
1.	Final Redemption Date	30 June 2023	14 July 2023

Having carefully considered the terms of the draft amendment document to the Debenture Trust Deed and other related documents placed before the Board, the Board unanimously passed the following resolution:

“**RESOLVED THAT** the Board be and hereby approves the execution of the amendment deed to the Debenture Trust Deed (“**Amendment Deed**”), to reflect the key changes stated in the table above (in addition to other agreed changes) subject to the approval of the Debenture Holders, Debenture Trustee and the Bombay Stock Exchange where the debt securities are listed, as required under Regulation 59 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

**RESOLVED FURTHER THAT** the draft of the Amendment Deed which has been placed before the Board be and is hereby approved.

**RESOLVED ALSO THAT** the Directors and the Company Secretary of the Company be and are hereby severally authorised to do all such acts as may be necessary, proper and expedient to give effect to the resolution.

**Gluhend India Private Limited**  
(A Sage Group Company)

**Corporate Office:** 346, F. I. E. Patparganj,  
Delhi - 110 092, INDIA Tel: 011-48464300  
E-mail: info@sagemetals.co.in  
CIN - U74994MH2017FTC303216



**RESOLVED ALSO THAT** any of the following authorised persons, namely:

- (i) Michael Rakiter, Director
- (ii) Sanjay Kumar Sanghooe, Director
- (iii) Matthew Constantino, Director
- (iv) Madhur Aneja, Managing Director
- (v) Sandeep Chotia, Director
- (vi) Jitasha Grover, Company Secretary

are hereby severally authorised to execute the aforesaid Amendment Deed to the Debenture Trust Deed and such other documents, including any modification / alteration / amendments thereto, as may be required and to do all necessary acts which are required, consequential or deemed expedient for amending the terms of the NCDs, including, but not limited to, making an application to the Debenture Trustee, the Debenture Holders, the stock exchange and all other relevant authorities, if any, for their approval for the proposed amendments and making all such filings as may be necessary.

**RESOLVED ALSO THAT** a copy of this resolution duly certified by any Director or Company Secretary of the Company be given to the Debenture Trustee, the Debenture Holders and the stock exchange or any other statutory authority, if required, for their reference.”

**Certified True Copy**  
**FOR GLUHEND INDIA PRIVATE LIMITED**

**Jitasha Grover** Digitally signed  
by Jitasha Grover  
Date: 2023.06.29  
15:45:30 +05'30'

**Jitasha Grover**  
**Company Secretary**  
**Mem. No. – 37424**

**Gluhend India Private Limited**

(A Sage Group Company)

Corporate Office: 346, F. I. E. Patparganj,

Delhi - 110 092, INDIA Tel: 011-48464300

E-mail: info@sagemetals.co.in

CIN - U74994MH2017FTC303216



**30<sup>th</sup> June 2023**

The Listing Department  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai – 400001

Dear Sir / Madam

**Sub: Undertaking in relation to the amendment to the terms of non-convertible debentures issued by Gluhend India Private Limited and listed on the debt market segment of the Bombay Stock Exchange**

I, Jitasha Grover, the Company Secretary of Gluhend India Private Limited (“GIPL”), hereby state as follows:

1. GIPL has issued and allotted 6350 (Six Thousand Three Hundred and Fifty) listed, non-convertible debentures (“NCDs”) of nominal value of INR 500,000 (Indian Rupees Five Hundred Thousand only) each, amounting to INR 3175,000,000 (Indian Rupees Three Thousand One Hundred and Seventy Five Million only) to two identified foreign portfolio investors (“**Debenture Holders**”), pursuant to a debenture trust deed dated 11 March 2018, as amended on 11 March 2021 and as amended and restated by the amendment and restatement deed dated 28 July 2022 (together, the “**Debenture Trust Deed**”) executed *inter alia* between GIPL and Vistra ITCL (India) Limited (“**Debenture Trustee**”). Unless otherwise defined in this letter, all capitalized terms will have the meanings assigned to them in the Debenture Trust Deed, as amended, modified, or revised from time to time.

2. GIPL has re-negotiated certain terms of the NCDs with the Debenture Holders as mentioned below:

Sl. No	Terms	Existing Terms	Revised Terms
1.	Final Redemption Date	30 June 2023	14 July 2023

3. In this regard, the Board of Directors of GIPL, in their meeting held on 27 June 2023, approved the re-negotiated terms of the NCDs.

4. In relation to such re-negotiated terms, I hereby confirm the following:

- The proposed restructuring of the NCDs is in compliance with the applicable provisions of the Companies Act 2013;
- GIPL is in compliance with the provisions of Chapter II, III and V of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, except as disclosed in

**Gluhend India Private Limited**

*(A Sage Group Company)*

**Corporate Office:** 346, F. I. E. Patparganj,  
Delhi - 110 092, INDIA Tel: 011-48464300

E-mail: [info@sagemetals.co.in](mailto:info@sagemetals.co.in)

CIN - U74994MH2017FTC303216

---



Annexure I; and

- c. GIPL is in compliance with the provisions related to continuous disclosures as per SEBI circular SEBI/HO/DDHS/DDHS/CIR/P/2020/231 dated 13 November 2020, except as disclosed in Annexure I.

5. We request you to kindly take the above on record and grant your approval for the modifications to the terms of the NCDs.

**For GLUHEND INDIA PRIVATE LIMITED**

**Jitasha** Digitally signed  
by Jitasha Grover  
**Grover** Date: 2023.06.30  
11:04:01 +05'30'

**Jitasha Grover**  
**Company Secretary**  
**Member No: 37424**

**Gluhend India Private Limited**  
(A Sage Group Company)  
Corporate Office: 346, F. I. E. Patparganj,  
Delhi - 110 092, INDIA Tel: 011-48464300  
E-mail: info@sagemetals.co.in  
CIN - U74994MH2017FTC303216



Date: 16.08.2022

To,  
The Secretary (Listing Department),  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, 21<sup>st</sup> Floor, Fort,  
Mumbai – 400 001

**Scrip Code: 957731**  
**ISIN: INE744Z07019**

**Sub: Intimation of reasons for non-submission of Quarterly Financial results along with Limited Review Report for the Quarter ended 30<sup>th</sup> of June 2022, within due date**

Dear Sir,

This is to inform that the company is not able to submit the Unaudited Quarterly Financial Results along with the Limited Review Report of the Statutory Auditor for the quarter ended 30<sup>th</sup> of June, 2022, within the timelines prescribed under Regulation 52 of the SEBI LODR Regulations.

The non-submission is primarily due to the following reasons:

1. The Audit/ finalization of financials for the financial year ended on 31<sup>st</sup> March 2022 has not been completed. Also, the Limited review of the Quarters ended 30<sup>th</sup> September 2021 and 31<sup>st</sup> December 2021 was completed on 30<sup>th</sup> June, 2022. Hence, the process of preparation and closures of the books of accounts for the quarter ended 30<sup>th</sup> June, 2022 could be started only after the completion of audit for Financial Year 2021-2022 as the opening balances could be taken only from the audited balance sheet of the Financial Year 2021-2022.
2. Also, considering the company has not been able to redeem its NCDs on the specified date as provided in the terms of their issuance, the company has been into restructuring after discussions with the Debenture-holders. The terms have been finalized and the company has applied with the Bombay Stock Exchange for its necessary approval. The in-principle approval from the said stock exchange has been duly received on 14<sup>th</sup> of June, 2022.

Further, we would like to state that the company is a private limited company with its privately placed debt listed on BSE. There are only 2 FPIs as our debenture-holders. The debenture-holders have been regularly informed about the delay in Audit and finalization of the financials along-with the reasons behind the same.

**Gluhend India Private Limited**

(A Sage Group Company)

**Corporate Office:** 346, F. I. E. Patparganj,  
Delhi - 110 092, INDIA Tel: 011-48464300

E-mail: [info@sagemetals.co.in](mailto:info@sagemetals.co.in)

CIN - U74994MH2017FTC303216



We thereby like to reiterate that the non-submission of the financial results for the quarter ended 30<sup>th</sup> June, 2022 is due to the audit procedures and processes and hence are beyond control and therefore request you to kindly take the same on record.

Thanking You,

Yours sincerely,

**For GLUHEND INDIA PRIVATE LIMITED**

A handwritten signature in blue ink that reads 'Isha Gupta'.

**Isha Gupta**  
**Company Secretary**  
**Mem. No. - 22178**



# **Gluhend India Private Limited**

(A Sage Group Company)

Corporate Office: 346, F. I. E. Patparganj,  
Delhi - 110 092, INDIA Tel: 011- 48464300

E-mail: info@sagemetals.co.in  
CIN U74994MH2017FTC303216



Date: 10.11.2022

To,  
The Secretary (Listing Department),  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, 21<sup>st</sup> Floor, Fort,  
Mumbai – 400 001

**Scrip Code: 957731**  
**ISIN: INE744Z07027**

**Sub: Intimation of reasons for non-submission of Quarterly/Half-yearly financial results along with Limited Review Report for the Quarter/ Half-year ended 30<sup>th</sup> of September 2022, within due date**

Dear Sir,

This is to inform that the company will not submit the Unaudited Quarterly/ Half-yearly Financial Results along with the Limited Review Report of the Statutory Auditor for the quarter/ half-year ended 30<sup>th</sup> of September 2022, within the timelines prescribed under Regulation 52 of the SEBI LODR Regulations.

The non-submission is primarily due to the following reasons:

1. The Audit/ finalization of financials for the financial year ended on 31<sup>st</sup> March 2022 has not yet been completed. Also, the Limited review of the Quarters ended 30<sup>th</sup> September 2021 and 31<sup>st</sup> December 2021 was completed on 30<sup>th</sup> June 2022. Hence, the process of preparation and closures of the books of accounts for the quarters ended 30<sup>th</sup> June 2022 and 30<sup>th</sup> September 2022 could start only after the completion of audit for Financial Year 2021-2022 as the opening balances could be taken from the audited balance sheet for the Financial Year 2021-2022.
2. Also, considering the company has not been able to redeem its NCDs on the specified date as provided in the terms of their issuance, the company has been into restructuring after discussions with the Debenture-holders. The terms have been finalized and an Amended and Restated Debenture Trust Deed could only be entered on 28<sup>th</sup> July 2022. To further state that the company received the final approval from the Bombay Stock Exchange for the restructuring on 28<sup>th</sup> September 2022. These being important for the completion of Audit procedures, hence the delay.





3. The company has introduced new ERP software, i.e. SAP, effective 1st of April 2022 for efficiently reducing the lead time and operating costs by managing sensitive data, increasing organizational transparency, and streamlining the business process. Even though initiated with a developed transformation plan and under strict guidance of professionals, the new system is yet to take deep roots within the organization. The workforce needs to speed up the latest tools and tactics and generate the desired results. The Auditors too have to test the internal financial controls over financial reporting per the new software introduced. This has further delayed the limited review reporting for the quarters June 2022 and September 2022.

Apart from the above, we would like to state that the company is a private limited company with its privately placed debt listed on BSE. There are only 2 FPIs as our debenture-holders. The debenture-holders have been regularly informed about the delay in Audit and finalization of the financials along with the reasons behind the same.

We therefore would like to reiterate that the non-submission of the financial results for the quarter/ half-year ended 30th September 2022 is due to the audit procedures and processes and hence are beyond control and therefore request you to kindly take the same on record.

Thanking You,

Yours sincerely,

**For GLUHEND INDIA PRIVATE LIMITED**



**Isha Gupta**  
**Company Secretary**  
**Mem. No. - 22178**



**Gluhend India Private Limited**

(A Sage Group Company)

Corporate Office: 346, F. I. E. Patparganj,

Delhi - 110 092, INDIA Tel: 011-48464300

E-mail: info@sagemetals.co.in

CIN - U74994MH2017FTC303216



Date: 14.02.2023

To,  
The Secretary (Listing Department),  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, 21<sup>st</sup> Floor, Fort,  
Mumbai – 400 001

**Scrip Code: 957731**

**ISIN: INE744Z07027**

**Sub: Intimation of reasons for non-submission of Quarterly financial results along with Limited Review Report for the Quarter ended 31<sup>st</sup> of December 2022, within due date**

Dear Sir,

This is to inform that the company will not submit the Unaudited Quarterly Financial Results along with the Limited Review Report of the Statutory Auditor for the quarter ended 31<sup>st</sup> of December 2022, within the timelines prescribed under Regulation 52 of the SEBI LODR Regulations.

The non-submission is primarily due to the following reasons:

1. The Audit/ finalization of financials for the financial year ended on 31<sup>st</sup> March 2022 has been completed and submitted on 30<sup>th</sup> of December 2022. Also, the process of preparation and closures of the books of accounts for the quarters ended 30<sup>th</sup> June 2022, 30<sup>th</sup> September 2022 and 31<sup>st</sup> December 2022 could start only after the completion of audit for Financial Year 2021-2022 as the opening balances could be taken from the audited balance sheet for the Financial Year 2021-2022.
2. Also, to state that the company has been into restructuring of its debt issuance, and the terms could be finalized only by July 2022. To further state that the company received the final approval from the Bombay Stock Exchange for the restructuring on 28<sup>th</sup> September 2022. These being important for the completion of Audit procedures, hence the delay.
3. The company has introduced new ERP software, i.e., SAP, effective 1<sup>st</sup> of April 2022 for efficiently reducing the lead time and operating costs by managing sensitive data, increasing organizational transparency, and streamlining the business process. Even though initiated with a developed transformation plan and under strict guidance of professionals, the new system is yet to take deep roots within the organization. The workforce needs to speed up the latest tools and tactics and generate the desired results. The Auditors too have to test the internal financial controls over financial reporting per the new software introduced. This has further delayed the limited review reporting for the quarters June 2022, September 2022 and December 2022.

**Gluhend India Private Limited**

*(A Sage Group Company)*

**Corporate Office:** 346, F. I. E. Patparganj,

Delhi - 110 092, INDIA Tel: 011-48464300

E-mail: [info@sagemetals.co.in](mailto:info@sagemetals.co.in)

CIN - U74994MH2017FTC303216

---



Apart from the above, we would like to state that the company is a private limited company with its privately placed debt listed on BSE. There are only 2 FPIs as our debenture-holders. The debenture-holders have been regularly informed about the delay in Audit and finalization of the financials along with the reasons behind the same.

We therefore would like to reiterate that the non-submission of the financial results for the quarter ended 31<sup>st</sup> December 2022 is due to procedures and processes beyond control and therefore request you to kindly take the same on record.

Thanking You,

Yours sincerely,

**For GLUHEND INDIA PRIVATE LIMITED**

**ISHA**  
**GUPTA**

Digitally signed  
by ISHA GUPTA  
Date:  
2023.02.14  
17:13:43 +05'30'

**Isha Gupta**

**Company Secretary**

**Mem. No. - 22178**

**Gluhend India Private Limited**

(A Sage Group Company)

Corporate Office: 346, F. I. E. Patparganj,

Delhi - 110 092, INDIA Tel: 011-48464300

E-mail: info@sagemetals.co.in

CIN - U74994MH2017FTC303216



**31<sup>st</sup> May 2023**

**The Secretary (Listing Department)**

**BSE Limited**

**Phiroze Jeejeebhoy Towers**

**Dalal Street, 25<sup>th</sup> Floor, Fort**

**Mumbai – 400 001**

**ISIN: INE744Z07027**

**Scrip Code: 957731**

**Sub: Intimation of reasons for non-submission of Annual financial results and Audit Report for the Financial Year ended 31<sup>st</sup> March 2023, within the due date**

Dear Sir

This is to inform that the Company is unable to submit the Audited Annual Financial Results and the Audit Report of the Statutory Auditors for the Financial Year ended 31<sup>st</sup> March 2023, within the timelines prescribed under Regulation 52 of the SEBI LODR Regulations, 2015.

The non-submission is primarily due to the following reasons:

1. The Audit/ finalization of financials for the financial year ended 31<sup>st</sup> March 2022 were completed and submitted on 30<sup>th</sup> December 2022 and the corresponding Annual General Meeting was held on 30<sup>th</sup> December 2022.
2. Also, the process of preparation and closures of the books of accounts for the quarters ended 30<sup>th</sup> June 2022, 30<sup>th</sup> September 2022 and 31<sup>st</sup> December 2022 could be started after the completion of audit for Financial Year 2021-2022 as the opening balances could be taken only from the audited balance sheet for the Financial Year 2021-2022.
3. The Company has introduced new ERP software, i.e. SAP, effective 1<sup>st</sup> April 2022 for efficiently reducing the lead time and operating costs by managing sensitive data, increasing organizational transparency, and streamlining the business process. Even though initiated with a developed transformation plan and under strict guidance of professionals, the new system is yet to take deep roots within the organization. The workforce needs to speed up the latest tools and tactics and generate the desired results. The Auditors too have to test the internal financial controls over financial reporting per the new software introduced. This has further delayed the audit procedure.

**Gluhend India Private Limited**

(A Sage Group Company)

Corporate Office: 346, F. I. E. Patparganj,

Delhi - 110 092, INDIA Tel: 011-48464300

E-mail: info@sagemetals.co.in

CIN - U74994MH2017FTC303216



4. Also, to state that the Company was into restructuring of its debt issuance, and the terms were finalized by July 2022. To further state that the Company received the final approval from the Bombay Stock Exchange for the restructuring, on 28<sup>th</sup> September 2022. These being important for the completion of Audit procedures, hence the delay.

Apart from the above, we would like to state that the Company is a Private Limited Company with its privately placed debt listed on BSE. There are only 2 Foreign Portfolio Investors (FPIs) as our debenture-holders.

The debenture-holders have been regularly informed about the delay in Audit and finalization of the financials along with the reasons behind the same.

We, therefore, would like to reiterate that non-submission of the financial results for the financial year ended 31<sup>st</sup> March 2023 is due to procedures and processes beyond control and therefore request you to kindly take the same on record.

**For Gluhend India Pvt. Ltd.**

SANDEEP Digitally signed  
by SANDEEP  
KUMAR CHOTIA  
Date: 2023.05.31  
11:35:11 +05'30'

**Sandeep Kumar Chotia**

**Director**

**DIN: 09592026**

## Jitasha Grover

---

**From:** Hrishikesh Sakpal <HrishikeshS@nsdl.com>  
**Sent:** 30 June 2023 14:06  
**To:** Jitasha Grover  
**Cc:** Sandeep Chotia; Sanchit Bhise; Akshay D. Kumbhar  
**Subject:** RE: [EXTERNAL]RE: ISIN CONFIRMATION \_ RESTRUCTURING OF NCDs \_ 30.06.2023

Hi,

Please note as CA is already done in ISIN INE744Z07027, ISIN will change due extension of Date of Redemption.

Regards,

**Hrishikesh Sakpal | Assistant Manager | Issuer Services – Operations**

 | Email: [HrishikeshS@nsdl.com](mailto:HrishikeshS@nsdl.com) | Web: [www.nsdl.com](http://www.nsdl.com)

National Securities Depository Limited | 4<sup>th</sup> Floor, 'A' Wing, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai – 400 013



We are **moving from [nsdl.co.in](mailto:nsdl.co.in) to [nsdl.com](mailto:nsdl.com) domain** and hence our new email id will be a **[nsdl.com](mailto:nsdl.com) email id.**

---

**From:** Jitasha Grover [<mailto:Jitasha.Grover@sagemetals.com>]  
**Sent:** Friday, June 30, 2023 9:46 AM  
**To:** Hrishikesh Sakpal <HrishikeshS@nsdl.com>; Sanchit Bhise <SanchitB@nsdl.com>; Akshay D. Kumbhar <Akshay.Kumbhar@nsdl.com>  
**Cc:** Sandeep Chotia <[sandeep.chotia@sagemetals.com](mailto:sandeep.chotia@sagemetals.com)>  
**Subject:** [EXTERNAL]RE: ISIN CONFIRMATION \_ RESTRUCTURING OF NCDs \_ 30.06.2023

**CAUTION:** This email originated from outside of the organization. Do not click links or open attachments unless you recognize the sender and know the content is safe.

Dear Sir

As requested, please note our current ISIN is INE744Z07027.

Regards  
Jitasha Grover

---

**From:** Jitasha Grover  
**Sent:** Thursday, June 29, 2023 1:04 PM  
**To:** [hrishikeshS@nsdl.com](mailto:hrishikeshS@nsdl.com); [sanchitB@nsdl.com](mailto:sanchitB@nsdl.com); [akshay.kumbhar@nsdl.com](mailto:akshay.kumbhar@nsdl.com)  
**Cc:** Sandeep Chotia <[sandeep.chotia@sagemetals.com](mailto:sandeep.chotia@sagemetals.com)>  
**Subject:** ISIN CONFIRMATION \_ RESTRUCTURING OF NCDs \_ 30.06.2023

Dear Sir

We, the Gluhend India Private Limited, having listed our Non-Convertible Debentures (NCDs) on BSE, are in process of filing an application to BSE for modification in terms of NCDs i.e, extension of Date of Redemption from 30<sup>th</sup> June 2023 to 14<sup>th</sup> July 2023.

The Outcome of the Board Meeting as filed with the BSE in relation to the above is also attached herewith for your reference.

In view of the above, we would be requiring the following from your side for filing with BSE:

- **Confirmation mail from depositories whether there is change or No change in ISIN**

Please provide confirmation on the above to submit the same with BSE along with our restructuring application.

Regards  
Jitasha Grover

## Account Statement

GLUHEND INDIA PRIVATE LIMITED

346 FIE PATPARGANJ

Delhi

DELHI

INDIA

110092

Cust. Reln. No.

325410572

Account No.

2513126963

Period

From 30/06/2023 To 30/06/2023

Currency

INR

Branch

NEW DELHI - K G MARG

Nomination Regd

N

Nominee Name

Sl. No.	Date	Description	Chq / Ref number	Value Date	Withdrawal	Deposit	Balance	CR/DR
1	30/06/2023 11:45:37 AM	RTGS HDFCR52023063068120306 SHRI JAGDAMBA ENTER	RTGSINW-0062106835	30/06/2023		1,168,594.00	30,536,510.02	CR
2	30/06/2023 12:59:32 PM	0171EEF231367377 CRE001 GLUHEND INDIA PRIVATE LIM	TIP-22edc69f-3c35-4f	30/06/2023		3,599,450.67	34,135,960.69	CR
3	30/06/2023 12:59:32 PM	0171EEF231367377 CRE001 FCC-GOODS AND SERVICES TA	TIP-22edc69f-3c35-4f	30/06/2023	1,457.90		34,134,502.79	CR
4	30/06/2023 1:21:56 PM	RTGS INDBR32023063000114331 GLUHEND INDIA PRIVA	RTGSINW-0062114786	30/06/2023		50,000,000.00	84,134,502.79	CR
5	30/06/2023 1:21:58 PM	NEFT-BSE LIMITED- CMS1812359711821	FCM-2306304K6BZJ	30/06/2023	35,400.00		84,099,102.79	CR
6	30/06/2023 1:22:42 PM	NEFT-TECH SAVVY ENGINEERS- CMS1812359714961	FCM-2306304K62XY	30/06/2023	761,100.00		83,338,002.79	CR
7	30/06/2023 1:23:32 PM	IFT-SCADS HR NETWORKS PVT LT-FCM- 2306304K6CN6	FCM-2306304K6CN6	30/06/2023	622,882.85		82,715,119.94	CR
8	30/06/2023 1:23:33 PM	NEFT-BALAJI MANPOWER RECR-CMS1812359711863	FCM-2306304K6CN9	30/06/2023	3,005,701.92		79,709,418.02	CR
9	30/06/2023 1:23:33 PM	NEFT-TRANSMEC INDIA PRI-CMS1812359711868	FCM-2306304K6CNB	30/06/2023	1,731,358.02		77,978,060.00	CR
10	30/06/2023 1:23:33 PM	NEFT-KK ENTERPRISES- CMS1812359711870	FCM-2306304K6CNA	30/06/2023	1,166,255.51		76,811,804.49	CR
11	30/06/2023 1:23:33 PM	NEFT-SHREE KRISHNA INDUST- CMS1812359711865	FCM-2306304K6CNC	30/06/2023	3,765,897.98		73,045,906.51	CR
12	30/06/2023 1:23:33 PM	NEFT-BALAJI MANPOWER RECR-CMS1812359711864	FCM-2306304K6CND	30/06/2023	2,389,024.85		70,656,881.66	CR
13	30/06/2023 1:23:33 PM	NEFT-SHRI SHYAM MANPOWER - CMS1812359711867	FCM-2306304K6CNE	30/06/2023	449,426.48		70,207,455.18	CR
14	30/06/2023 1:23:33 PM	NEFT-MAN MACHINE MANAGEME- CMS1812359711871	FCM-2306304K6CNG	30/06/2023	747,835.59		69,459,619.59	CR



Sl. No.	Date	Description	Chq / Ref number	Value Date	Withdrawal	Deposit	Balance	CR/DR
15	30/06/2023 1:23:33 PM	NEFT-HINDUSTAN INVESTIGAT-CMS1812359711869	FCM-2306304K6CNF	30/06/2023	262,350.00		69,197,269.59	CR
16	30/06/2023 1:23:33 PM	NEFT-HINDUSTAN INVESTIGAT-CMS1812359711866	FCM-2306304K6CNH	30/06/2023	186,297.03		69,010,972.56	CR
17	30/06/2023 1:25:46 PM	IFT-ARIHANT PIPE CO-FCM-2306304K6D4K	FCM-2306304K6D4K	30/06/2023	24,072.00		68,986,900.56	CR
18	30/06/2023 1:25:46 PM	IFT-BANCO ALUMINIUM LIMITED-FCM-2306304K6D4J	FCM-2306304K6D4J	30/06/2023	417,948.37		68,568,952.19	CR
19	30/06/2023 1:25:46 PM	IFT-ACUTECH MANUFACTURING CO - FCM-2306304K6D4L	FCM-2306304K6D4L	30/06/2023	2,486,216.25		66,082,735.94	CR
20	30/06/2023 1:25:46 PM	NEFT-ADINATH EXTRUSION PV-CMS1812359715111	FCM-2306304K6IWI	30/06/2023	3,967,394.88		62,115,341.06	CR
21	30/06/2023 1:25:46 PM	NEFT-BMR AUTO INDUSTRIES-CMS1812359715112	FCM-2306304K6IWH	30/06/2023	256,940.47		61,858,400.59	CR
22	30/06/2023 1:25:46 PM	NEFT-ASHOK GOODS CARRIERS-CMS1812359715110	FCM-2306304K6IWE	30/06/2023	34,329.40		61,824,071.19	CR
23	30/06/2023 1:25:46 PM	NEFT-AGARWAL FASTNERS PVT-	FCM-2306304K6IWF	30/06/2023	900,596.91		60,923,474.28	CR
24	30/06/2023 1:25:46 PM	NEFT-AMBIKA METAL UDYOG-CMS1812359715114	FCM-2306304K6IWK	30/06/2023	1,798,460.09		59,125,014.19	CR
25	30/06/2023 1:25:46 PM	NEFT-BHARAT COLOURS AND C-CMS1812359715115	FCM-2306304K6IWJ	30/06/2023	42,480.00		59,082,534.19	CR
26	30/06/2023 1:25:47 PM	NEFT-AL METALS METHODS - CMS1812359715116	FCM-2306304K6IWG	30/06/2023	211,218.36		58,871,315.83	CR
27	30/06/2023 1:26:53 PM	NEFT-GOOD LUCK ENGINEERIN-CMS1812359715194	FCM-2306304K6J4I	30/06/2023	36,154.92		58,835,160.91	CR
28	30/06/2023 1:26:53 PM	NEFT-INOX TRIDENT FASTENE-CMS1812359715191	FCM-2306304K6J4J	30/06/2023	375,912.36		58,459,248.55	CR
29	30/06/2023 1:26:53 PM	NEFT-JBB INDUSTRIES-CMS1812359715192	FCM-2306304K6J4K	30/06/2023	4,215.07		58,455,033.48	CR
30	30/06/2023 1:26:53 PM	NEFT-HIND METAL AND ALLOY-CMS1812359715197	FCM-2306304K6J4M	30/06/2023	610,313.48		57,844,720.00	CR
31	30/06/2023 1:26:53 PM	NEFT-HARIOM CASTING UDYOG-CMS1812359715195	FCM-2306304K6J4L	30/06/2023	650,247.00		57,194,473.00	CR
32	30/06/2023 1:26:53 PM	NEFT-GANDHI STORE INDIA-CMS1812359715198	FCM-2306304K6J4N	30/06/2023	1,365,376.32		55,829,096.68	CR
33	30/06/2023 1:26:53 PM	NEFT-GOVIND METAL CO-CMS1812359715190	FCM-2306304K6J4P	30/06/2023	2,843,933.70		52,985,162.98	CR
34	30/06/2023 1:26:53 PM	NEFT-J R TOOLS-CMS1812359715193	FCM-2306304K6J4O	30/06/2023	295,339.50		52,689,823.48	CR
35	30/06/2023 1:26:53 PM	NEFT-CUPRO RECYCLING PVT -CMS1812359715196	FCM-2306304K6J4Q	30/06/2023	3,623,656.50		49,066,166.98	CR
36	30/06/2023 1:26:53 PM	NEFT-G.D. HI-TECH INDUSTR-CMS1812359715189	FCM-2306304K6J4R	30/06/2023	106,060.00		48,960,106.98	CR

Opening balance	as on 30/06/2023	INR 29,367,916.02
Closing balance	as on 30/06/2023	INR 48,960,106.98